

CHAMBERLAIN SCHOOL DISTRICT 07-1
BUFFALO, BRULE AND LYMAN COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2007

RECEIVED

JUN 06 2007

S.D. SEC. OF STATE

1681143

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

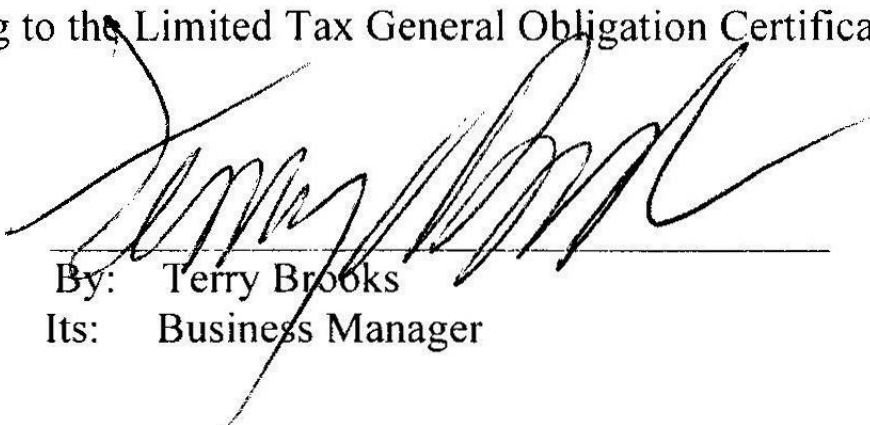
1. Name of issuer: Chamberlain School District.
2. Designation of issue: Limited Tax General Obligation Certificates,
Series 2007
3. Date of issue: April 30, 2007.
4. Purpose of issue: The proceeds of this issue will be used for the purpose of providing funds for the renovation and addition of the existing elementary building and to furnish and equip the same; and the demolition of the old middle school building.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$900,000 .00.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 30th day of April 2004.


By: Terry Brooks
Its: Business Manager

Costs Funded \$900,000.00	Payment Rate 4.56%	14 Payments 2 per year 4.560% Rate	Level Payment \$75,824.02 Fctr=.084249	Closing Fees \$0.00	Average Life 3.94 years 47.3 months
		Commencement: Apr 30, 2007			
		Closing Date: Apr 30, 2007			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$900,000.00		Apr 30, 2007
1	\$75,824.02	\$20,634.00	\$55,190.02	\$844,809.98	\$860,479.27	Nov 1, 2007
2	\$75,824.02	\$19,261.67	\$56,562.35	\$788,247.64	\$801,864.84	May 1, 2008
3	\$75,824.02	\$17,972.05	\$57,851.97	\$730,395.67	\$742,078.12	Nov 1, 2008
4	\$75,824.02	\$16,653.02	\$59,170.99	\$671,224.67	\$681,095.66	May 1, 2009
5	\$75,824.02	\$15,303.92	\$60,520.09	\$610,704.58	\$618,893.56	Nov 1, 2009
6	\$75,824.02	\$13,924.06	\$61,899.95	\$548,804.63	\$555,447.42	May 1, 2010
7	\$75,824.02	\$12,512.75	\$63,311.27	\$485,493.36	\$490,732.35	Nov 1, 2010
8	\$75,824.02	\$11,069.25	\$64,754.77	\$420,738.59	\$424,722.98	May 1, 2011
9	\$75,824.02	\$9,592.84	\$66,231.18	\$354,507.42	\$357,393.43	Nov 1, 2011
10	\$75,824.02	\$8,082.77	\$67,741.25	\$286,766.17	\$288,717.28	May 1, 2012
11	\$75,824.02	\$6,538.27	\$69,285.75	\$217,480.42	\$218,667.61	Nov 1, 2012
12	\$75,824.02	\$4,958.55	\$70,865.46	\$146,614.96	\$147,216.95	May 1, 2013
13	\$75,824.02	\$3,342.82	\$72,481.19	\$74,133.77	\$74,337.27	Nov 1, 2013
14	\$75,824.02	\$1,690.25	\$74,133.77	\$0.00	\$1.00	May 1, 2014

Please Note: Sum of individual principal payments differ from total principal by one cent due to even-cent rounding.

This exhibit is a draft only and may not reflect final terms.

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